

26th September 2022

The Regnan Sustainable Water and Waste Fund is top performing fund in sector on first anniversary

Sustainable and thematic investing boutique Regnan (part of J O Hambro Capital Management) last week celebrated the first anniversary of the Regnan Sustainable Water and Waste Fund*. The Fund was launched on the 13th of September 2021 and has delivered exceptional performance over its first 12 months generating 2.3% and topping its peer group¹. The fund is one of only two funds to generate positive returns in the peer group, during an exceptionally challenging market environment¹. The launch has also been well supported by clients with the strategy AUM recently surpassing £100mn².

The Fund aims to generate long-term outperformance by investing in the listed shares of sustainable companies that provide solutions to global water and/or waste management related challenges. The team behind the strategy are Bertrand Lecourt and Saurabh Sharma who joined Regnan in 2021. Their differentiated process has been in place for 9 years and attempts to provide additional diversification through the complementary combination of both water and waste investment themes.

TJ Voskamp, Head of Distribution Europe, UK and Asia, said: “It is fantastic to see Bertrand and his team rewarding our clients support with their outstanding performance since launch. More pleasing still is that we believe that this is set to continue. The fund has a differentiated investment process which offers exposure to secular growth trends that should continue to play out positively over the long term”.

Commenting on the anniversary Bertrand Lecourt, Head of Thematic Investing at Regnan said: “It’s pleasing that since launch we have seen significant client interest and that we have been able to reward this support with strong performance. Our investment process differs to many of our peers offering exposure to the complementary areas of both water and waste, offering diversification and a broader toolkit whilst still providing exposure to perpetual investment trends.”

To learn more about the Regnan Sustainable Water and Waste Fund [click here](#).

* Regnan Sustainable Water and Waste Fund is a sub-fund of Regnan UK Umbrella Fund, domiciled in the UK.

¹Past performance is not a reliable indicator of future results. EEA Morningstar Sector Equity Water as at 14/09/2022

² J O Hambro as at 14/09/2022

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NOTES TO EDITORS:

Bertrand Lecourt biography

22 years' industry experience, joined JOHCM in Apr 2021.

Bertrand leads the Thematic Investing strategy at Regnan. He is Senior Fund Manager on the Regnan Sustainable Water and Waste strategy. Previously he was a Portfolio Manager at Fidelity International, where he launched and managed the Fidelity Funds - Sustainable Water & Waste Fund. Prior to joining Fidelity International in 2018 Bertrand was a Portfolio Manager at Polar Capital and the founder and CIO of Aquilys Investment Management. Before moving to the buy-side, Bertrand was Head of Equity Research, France at Deutsche Bank and a utilities analyst at Dresdner Kleinwort Benson and Goldman Sachs. He holds an MSc in International Finance from HEC School of Management, France, an MSc in Money, Banking and Finance from Birmingham University, UK, and a DEA in Monetary Economics from Orleans University, France.

About Regnan

Regnan is a responsible investment leader with a long and proud heritage providing advice and insights on important environmental, social and governance (ESG) issues.

We were established in 1996 to investigate and address ESG-related related sources of risk and value for long-term shareholders in Australian companies.

Building on that expertise, in 2020 Regnan expanded its capabilities into responsible investment funds management, backed by the considerable resources of J O Hambro Capital Management and its parent Pandal Group.

Regnan is part of Pandal Group (ASX:PDL), an Australian investment manager and owner of J O Hambro Capital Management.

About J O Hambro

J O Hambro Capital Management Limited (JOHCM) is a UK-headquartered active asset management company with an investment performance-led culture. It manages £24.8 billion of assets (as at 30th June 22) across UK, European, Asian, Japanese, Global/International and Emerging Markets equities

and multi-asset strategies. JOHCM constrains investment strategy capacity in order to promote market-leading portfolio performance.

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